FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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SEC USE ONLY

DATE RECEIVED

Serial

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

UNIFORM LIMITED OFFERING EXEM	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Private offering of limited partnership interests	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	RECEIVED
Type of Filing: New Filing Amendment	
	OED 0 5 2007
A. BASIC IDENTIFICATION DATA	SEP 0 5 Zuur
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	186
Majesty Long Bias, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
21 Kercheval, Suite 265, Grosse Pointe Farms, MI 48236	313-640-7924
Address of Principal Business Operations DEACE SAFETE and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Same CCD 1 2007	
Brief Description of Business SEP 1 1 2007	/ (Addit) Apple (add) Apple (add)
Private investment fund THOMSON],122%
Type of Business Organization FINANCIAL	1 166144 404111 166174 404111 166174 40417 46617 44417 6677 44417 6677 44417 6677 44417 6677 44417 6677 44417
	please specify): 07077034
business trust limited partnership, to be formed	
Month Year	
	mated
Inrigation of Incorporation of Organization: (Enter two-letter ILS, Postal Service abbreviation for State	a.·

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Majestic Capital Management, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 21 Kercheval, Suite 265, Grosse Pointe Farms, MI 48236 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Cimmarrusti, Anthony B. Business or Residence Address (Number and Street, City, State, Zip Code) 21 Kercheval, Suite 265, Grosse Pointe Farms, MI 48236 Check Box(es) that Apply: **▶** Promoter ☑ Beneficial Owner ☑ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Gray, Bryce D. Business or Residence Address (Number and Street, City, State, Zip Code) 21 Kercheval, Suite 265, Grosse Pointe Farms, MI 48236 Executive Officer Check Box(es) that Apply: ☐ Beneficial Owner Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING													
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.								Yes	No X			
2.									\$_100,000.00				
3.									Yes ⊠	No			
4.													
Ful N/	-	Last name	first, if indi	ividual)									
		Residence	Address (N	lumber and	i Street, Ci	ty, State, Z	ip Code)						
		15									<u> </u>		
Nai	me of As	sociated Bi	oker or De	aler									
Sta			Listed Has										•
	(Check	"All States	s" or check	individual	States)	•••••	***************************************	***************************************	***************************************			All States	
	AL IL MT	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	ividual)									
Bus	siness or	Residence	: Address (?	Number an	d Street, C	ity, State, 2	Zip Code)						
Nai	me of As	sociated B	oker or De	aler									
Sta	tes in Wh	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers				····		
	(Check	"All State:	s" or check	individual	States)		••••••		***************************************			☐ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if ind	ividual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)							☐ Al	I States					
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	S	\$
	Equity	S	\$
	Common Preferred		
	Convertible Securities (including warrants)	<u>\$</u>	\$
	Partnership Interests	500,000,000.00	\$_0.00
	Other (Specify)		
	Total	500,000,000.00	\$ 0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	§ 0.00
	Non-accredited Investors	.	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_20,000.00
	Accounting Fees		\$
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify) Copying, filing fees, communication charges, misc.	_	\$ 5,000.00
	Total		\$ 25,000.00

	C. OFFERING PRICE, NUMBE	CR OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS		
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — Q proceeds to the issuer."	uestion 4.a. This difference is the "adjusted gross		\$499,975,000.00	
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part Co	purpose is not known, furnish an estimate and ne payments listed must equal the adjusted gross			
			Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees	[\$. 🗆 \$	
	Purchase of real estate		 \$		
	Purchase, rental or leasing and installation of machinand equipment	nery[\$	\$	
	Construction or leasing of plant buildings and facili				
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	or securities of another		. 🗆 \$	
	Repayment of indebtedness				
	Working capital	[☑ \$ <u>499,975.00</u>	
	Other (specify):				
			s		
	Column Totals		2 \$ 0.00	☑ \$ 499,975.00	
	Total Payments Listed (column totals added)		☑ \$ <u>499,975.00</u>		
Г		D. FEDERAL SIGNATURE			
sig	e issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furninformation furnished by the issuer to any non-accre	sh to the U.S. Securities and Exchange Commis	sion, upon writte		
İss	uer (Print or Type)	Signature ()	Date		
	ajesty Long Bias, L.P.	VILL 91. PULL	September 1, 2	007	
Na		Title of Signer (Print or Type)			
Eric A. Brill Attorney in fact for Anthony B. Cimmarrusti, Manager, Majestic Capital Manag					

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)